10.1071/AH16188_AC

© CSIRO 2018

Australian Health Review 42(2), 210-217

Supplementary material for

Feasibility evaluation of a pilot scribe-training program in an Australian emergency department

Katherine Walker^{1,2,5} MBChB, FACEM, Emergency Physician, Research Fellow

*Matthew Johnson*³ BApplSci, MEmeg Health, GD Emerg Health (MICA), GC Health Prof Ed, Director of Education

William Dunlop¹ BSc (Hons), Head Scribe, Research Assistant

Margaret Staples^{2,4} PhD, Biostatistician

Hamish Rodda¹ MBBS, FACEM, Emergency Physician

Ian Turner¹ MBBS, FACEM, Emergency Physician

Michael Ben-Meir¹ MBBS, FACEM, Director Emergency Medicine

¹Emergency Department, Cabrini, 183 Wattletree Road, Malvern, Vic. 3144, Australia. Email: will.a.dunlop@gmail.com; hrodda@cabrini.com.au; iturner@cabrini.com.au; mbenmeir@cabrini.com.au

²Department of Epidemiology and Preventative Medicine, Monash University, Level 6, The Alfred Centre, 99 Commercial Road, Melbourne Vic. 3004, Australia. Email: margaret.staples@monash.edu

³Department of Education, Cabrini Institute, 154 Wattletree Road, Malvern, Vic. 3144, Australia. Email: mattjohnson@cabrini.com.au

⁴Department of Biostatistics, Cabrini Institute, 154 Wattletree Road, Malvern, Vic. 3144, Australia.

⁵Corresponding author. Email: katie_walker01@yahoo.com.au

Scribe Performance Score

Trainer - Please fill out after each scribe shift for each scribe.

*	1. Date Of Shift					
		DD MM	YYYY			
	Date	/ / /				
* :	2. Doctor's name?					
* ;	3. Scribe Name					
* ,	4. Overall Impression	Novice	Trainee	Borderline Competent	Competent	Expert
	What was your overall impression with the scribe's performance?			O	Osimpoient	
* ;	5. Performance: Conte	ent Novice	Trainee	Borderline Competent	Competent	Expert
	How well did the scribe capture content? (Comprehensive history capture, Medical language skills, Synthesis of information)					

- Novice: Very basic content, No/minimal ability to capture history, Medical language skills basic, Large gaps in most areas of history template, No synthesis
- <u>Trainee</u>: Able to capture most background history details, Substantial editing required in more than 50% of histories, Medical language better than basic, Minimal synthesis of history, Struggles with HPC
- <u>Borderline Competent</u>: Capturing majority of history including HPC (Substantial editing required in at least 25% of histories), Captures simple presentations well, Medical language good for common conditions, struggles with unusual words, Able to synthesize straightforward information
- <u>Competent:</u> Captures history reliably with minimal editing required (10% of histories require 1-2 lines adjustment), Medical language accurate and broad, Good synthesis of complex information
- Expert: Captures all histories with occasional editing required, Medical language excellent, Expert synthesis of complex presentations (eg psych and confused patient presentations)

* 6. Performance: Accuracy

	Novice	Trainee	Borderline Competent	Competent	Expert
How accurate was the content?					

- Novice: Hard to assess for accuracy as so little data to interpret
- Trainee: Major inaccuracies requiring substantial correction
- Borderline Competent: Frequent inaccuracies requiring careful editing, physician unable to trust information in initial form
- Competent: Minimal inaccuracies, reliable capture of information
- Expert: Almost no inaccuracies, reliable capture of information

* 7. Performance: Speed

	Novice	Trainee	Borderline Competent	Competent	Expert
How quick did the scribe capture content?					

- Novice: Needs a long time per patient to write a chart, Physician needs to complete most electronic tasks
- Trainee: About 25-50% of HPI captured in the room
- Borderline Competent: 50-75% of HPI captured in room
- Competent: 90% of HPI captured in room, Bed/billing captured in room
- Expert: Notes mainly completed during consultation, All electronic requests completed in room

* 8. Performance: Presentation

	Novice	Trainee	Borderline Competent	Competent	Expert
How well did the scribe present the content? (Spelling, Structure/Order, Grouping)					

- Novice: Poor spelling, No clear idea of where information should be reported, No grouping of information
- <u>Trainee</u>: Learning more common medical language, large deficit remains, Beginning to learn where to place info, Beginning to
 group information
- <u>Borderline Competent</u>: Spelling frequently requiring correction, Order understood but sometimes incorrect, Grouping some information correctly
- <u>Competent:</u> Spelling usually accurate, Understands clearly the history order and usually correct in placement of topics, Grouping information/symptoms reliably
- Expert: Spelling excellent, Information always in correct place, Excellent structure to history, Well grouped symptom recording

* 9. Performance: Decision Making

	Novice	Trainee	Borderline Competent	Competent	Expert
How well did the scribe capture decisions?					

- Novice: Doesn't understand when decisions are being articulated
- Trainee: Sometimes understands decision making discussions, sometimes captures the decisions
- Borderline Competent: Captures decisions when directed but not otherwise, no anticipation of next steps after decisions
- Competent: Good decision capture in room during consultations, anticipates tasks generated by each decision
- Expert: Expert decision capture and anticipates tasks generated by each decision

* 10. Performance: Assisting Investigations

	Novice	Trainee	Borderline Competent	Competent	Expert
How well did the scribe assist and facilitate investigations?					

- Novice: Learning names of investigations and how to facilitate each type
- Trainee: Able to facilitate investigations when directly instructed
- Borderline Competent: Understands how to complete tasks but these are not reliably undertaken
- Competent: Good at arranging investigations, following them up, putting results and interpretations into the notes
- Expert: Expert at investigation facilitation, troubleshoots effectively, documentation is complete every time

* 11. Performance: Data and Computer Systems

	Novice	Trainee	Borderline Competent	Competent	Expert
How well did the scribe manage with the data and computer systems?	0				

- Novice: Beginning to learn about hospital software functions
- Trainee: Learning to navigate the computer system
- Borderline Competent: Understands how to navigate but often struggles with specific tasks
- Competent: Good at managing computer data and all systems
- Expert: Expert at managing computer data and all systems

* 12. Performance: Billing

			Borderline		
	Novice	Trainee	Competent	Competent	Expert
How accurate was the scribe's billing?					

- Novice: Beginning to learn billing categories, not yet applying them
- Trainee: Basic understanding of billing principles, beginning to undertake basic billing
- Borderline Competent: Understands billing however usually is often inaccurate, supervision required
- Competent: Mainly bills accurately, tends not to understand complex billing, includes later billable decisions
- Expert: Always bills accurately as soon as possible, captures extra billing items as these arise

* 13. Performance: Discharge

	Novice	Trainee	Borderline Competent	Competent	Expert
How well did the scribe assist with discharging?					

- Novice: Learning what is required to discharge a patient and how to facilitate each component
- Trainee: Beginning to assist with patient discharge, needing direction for each component of the discharge
- Borderline Competent: Discharges patients, requires check-list, physician needs to check that each task has been performed
- Competent: Discharges patients well and thoroughly when directed, able to facilitate most tasks required
- Expert: Anticipates discharge and pre-empts most tasks expert discharge facilitator

* 14. Performance: Information Flow

	Novice	Trainee	Borderline Competent	Competent	Expert
How well did the scribe support information flow? (e.g finding people, knowing what information to convey and when)					

- Novice: Learning the roles of various hospital workers and how and when to contact them
- <u>Trainee</u>: Able to begin to find people and information
- Borderline Competent: Understands how to find information and people but often needs direction when not straightforward
- Competent: Good at finding information/people and clearly understands when/not to convey information
- Expert: Expert at finding people, knowing what information to convey and when, makes the physicians job easier

15.	What	did	the	scribe	do	well?
-----	------	-----	-----	--------	----	-------